

## Time to build your portfolio

7 Sept 2011

Indian stock markets have not been performing well, just like their counterparts in the other parts of the world. The reasons for this are numerous - a slowdown in domestic GDP, declining IIP growth, high inflation and rising interest rates. While globally, slow recovery in the US, problems arising in EU still remain as primary concerns.

**“Be Fearful when others are greedy and be greedy when others are fearful” – Warren Buffett**

We believe as prudent investor, time is right for long term wealth creation. We at Equitorials truly believe that true wealth can be created over long period of time, benefits of which would outweigh any negativity in short term. Most of the listed companies has significantly corrected from their 52 week highs and we believe its once in a decade kind of opportunity for investors to grab stocks which under normal market conditions would be available at significant premium to their intrinsic value. Keeping this in mind, we have listed few stocks for investor which have corrected significantly from its 52 week high and offer good opportunity to invest in the same.

**Sageraj Bariya**  
Managing Partner  
Equitorials

Company	Mcap (Rs cr)	CMP (Rs)	52 Wk Low (Rs)	52 Wk High (Rs)	P/BV	P/E	Dividend Yield -%	off from 52 wk High	off from 52 wk Low
NTPC	1,34,071	163	162	222	2	15	2.3	-27%	0%
Cipla	22,152	276	274	381	3	23	1.0	-28%	1%
Tata Power Co.	23,844	1,005	995	1,465	2	11	1.3	-31%	1%
Union Bank (I)	11,981	229	225	427	1	6	3.5	-46%	2%
Cummins India	11,811	597	580	810	8	29	1.5	-26%	3%
AdaniEnterp.	61,629	533	515	785	4	24	0.4	-32%	4%
Bharat Electron	12,736	1,592	1,533	1,927	2	15	1.2	-17%	4%
Container Corpn.	12,298	946	909	1,375	3	16	1.5	-31%	4%
Power Grid Corpn	44,283	96	92	114	2	17	1.8	-16%	4%
Wipro	79,429	323	310	500	4	15	1.9	-35%	4%
MMTC	69,755	698	669	1,488	44	288	0.0	-53%	4%
Punjab Natl.Bank	29,647	936	897	1,395	1	7	2.4	-33%	4%
IDBI Bank	10,565	107	103	202	1	7	3.3	-47%	4%
Rural Elec.Corp.	16,767	170	163	410	1	7	4.4	-59%	4%
GAIL (India)	54,170	427	408	536	3	14	1.8	-20%	5%
B H E L	85,676	1,750	1,662	2,695	4	15	1.8	-35%	5%
Maruti Suzuki	31,911	1,105	1,048	1,600	2	14	0.7	-31%	5%
St Bk of India	1,25,728	1,980	1,872	3,515	2	13	1.5	-44%	6%
United Spirits	11,852	906	855	1,684	3	-	0.3	-46%	6%
Canara Bank	18,861	426	401	844	1	5	2.6	-50%	6%
Dr Reddy's Labs	24,957	1,473	1,387	1,855	6	22	0.8	-21%	6%
Infosys	1,32,257	2,303	2,169	3,494	5	19	2.6	-34%	6%
Adani Power	19,206	88	83	145	3	37	-	-39%	6%
Oil India	31,018	1,290	1,207	1,635	2	11	2.6	-21%	7%
NHPC Ltd	29,276	24	22	34	1	13	2.5	-31%	7%
Oracle Fin.Serv.	15,275	1,820	1,699	2,510	3	14	-	-28%	7%
Bank of Baroda	29,023	736	681	1,050	1	7	2.2	-30%	8%
Reliance Power	23,339	83	77	191	1	31	-	-56%	8%
Grasim Inds	19,732	2,152	1,981	2,625	1	8	0.9	-18%	9%
I D F C	16,422	112	103	218	2	13	1.8	-49%	9%
Zee Entertainmen	11,292	115	106	156	4	18	1.7	-26%	9%
I O C L	76,905	317	290	459	1	10	4.1	-31%	9%
ICICI Bank	1,02,488	889	814	1,277	2	18	1.6	-30%	9%
Cairn India	52,101	274	250	372	1	6	-	-26%	10%
HCL Technologies	27,197	395	360	528	4	17	1.0	-25%	10%
GMR Infra.	11,113	29	26	61	1	-	-	-53%	10%
Tata Motors	48,605	766	695	1,381	3	5	2.6	-45%	10%
Neyveli Lignite	14,554	87	78	181	1	12	2.7	-52%	11%
Torrent Power	10,505	222	200	350	2	10	2.5	-36%	11%
SterliteInds.	45,113	134	121	196	1	8	0.8	-31%	11%
NMDC	90,574	228	205	305	8	21	1.0	-25%	11%

Hind.Copper	21,271	230	206	485	17	82	-	-53%	11%
Power Fin.Corp.	19,245	146	130	383	1	7	2.7	-62%	12%
GlaxosmitPharma	18,025	2,128	1,900	2,475	9	35	1.9	-14%	12%
Larsen & Toubro	1,00,268	1,641	1,463	2,212	4	26	0.9	-26%	12%
Bank of India	17,799	326	290	588	1	7	2.2	-45%	12%
H D F C	96,123	654	582	780	5	22	1.4	-16%	12%
ACC	19,140	1,020	897	1,143	3	19	3.0	-11%	14%
DLF	33,726	199	173	397	1	21	2.1	-50%	15%
Axis Bank	46,936	1,139	992	1,608	2	14	1.2	-29%	15%
O N G C	2,23,255	261	227	368	2	11	3.4	-29%	15%
Ranbaxy Labs.	20,072	476	414	625	4	32	0.4	-24%	15%
S A I L	48,037	116	101	234	1	10	2.1	-50%	15%
Reliance Inds.	2,68,779	821	714	1,187	2	14	0.9	-31%	15%
Sun TV Network	11,852	301	260	557	5	15	2.5	-46%	16%
Reliance Infra.	12,383	467	403	1,134	1	8	1.6	-59%	16%
Natl. Aluminium	17,100	66	57	120	2	15	0.9	-45%	16%
Essar Oil	13,155	92	79	161	3	420	-	-43%	16%
Tata Steel	47,390	494	419	714	1	6	2.4	-31%	18%
Sesa Goa	20,220	233	195	384	2	5	1.6	-39%	19%
HDFC Bank	1,10,262	472	396	520	4	29	0.7	-9%	19%
Rel. Comm.	17,843	86	72	189	0	14	0.6	-54%	21%
HindalcoInds.	29,713	155	129	252	1	12	1.0	-38%	21%
M R P L	11,646	66	55	90	2	9	1.8	-26%	21%
Hind. Unilever	70,826	320	265	347	26	38	2.0	-8%	21%
JSW Steel	16,053	720	595	1,400	1	8	1.7	-49%	21%
Hind.Zinc	53,830	127	105	155	2	10	0.8	-18%	21%
Jindal Steel	51,187	548	451	755	4	14	0.2	-27%	21%
JP Associates	14,088	66	54	141	1	10	1.2	-53%	22%
Yes Bank	10,026	286	234	388	3	13	0.9	-26%	23%
Dabur India	18,575	107	87	122	13	32	1.1	-13%	23%
TCS	2,01,778	1,031	838	1,247	8	21	1.4	-17%	23%
UltraTechCem.	30,218	1,103	890	1,188	3	23	0.5	-7%	24%
AmbujaCem.	21,274	139	112	167	3	19	1.9	-17%	24%
Reliance Capital	10,383	423	341	882	1	57	1.5	-52%	24%
United Breweries	10,954	430	346	614	13	151	0.1	-30%	24%
Siemens	29,237	859	690	951	9	41	0.6	-10%	25%
Shriram Trans.	15,686	694	551	900	3	13	0.9	-23%	26%
B P C L	24,149	668	530	815	2	14	2.4	-18%	26%
H P C L	13,166	389	307	555	1	7	3.6	-30%	27%
Colgate-Palm.	13,601	1,000	783	1,031	41	35	2.0	-3%	28%
Exide Inds.	12,261	144	112	180	5	22	1.0	-20%	29%
Godrej Consumer	13,658	422	325	480	8	28	1.2	-12%	30%
Bosch	23,338	7,432	5,701	7,480	6	23	0.5	-1%	30%
BhartiAirtel	1,51,350	399	304	445	3	27	0.3	-10%	31%
Coal India	2,39,043	378	287	422	7	19	1.0	-10%	32%

Lupin	21,590	484	362	520	7	25	0.7	-7%	33%
Castrol India	12,561	508	380	588	39	92	1.6	-14%	34%
ITC	1,56,980	202	150	211	10	36	2.2	-4%	35%
AdityaBir. Nuv.	10,918	962	710	994	2	12	0.5	-3%	35%
Cadila Health.	16,765	820	605	984	8	23	0.8	-17%	36%
M & M	48,778	794	585	826	3	17	1.5	-4%	36%
KotakMah. Bank	33,815	458	333	530	3	20	0.1	-14%	37%
Asian Paints	31,271	3,260	2,366	3,366	14	35	1.0	-3%	38%
Mundra Port	30,963	155	112	185	7	34	0.6	-17%	38%
Bajaj Auto	47,549	1,643	1,190	1,695	10	18	2.4	-3%	38%
IndusInd Bank	11,834	254	181	309	3	19	0.8	-18%	40%
Nestle India	42,437	4,401	3,120	4,517	50	48	1.1	-3%	41%
A B B	17,936	846	596	975	7	154	0.2	-13%	42%
Sun Pharma.Inds.	50,895	491	343	538	5	28	0.7	-9%	43%
LIC Housing Fin.	10,442	220	150	299	2	11	1.6	-26%	46%
Titan Inds.	19,248	217	147	238	19	46	0.6	-9%	48%
Hero Motocorp	43,285	2,168	1,378	2,206	15	21	4.8	-2%	57%
Petronet LNG	13,271	177	105	186	5	17	1.1	-5%	69%
Idea Cellular	32,621	99	56	104	3	37	-	-5%	77%

© All copyright reserved with Equitorials